

Additional information on the issue No.26

Government of the Kingdom of Bahrain

**Government Development Bond**

Government Development Bonds are financial instruments issued by the Central Bank of Bahrain on behalf of the Government of the Kingdom of Bahrain in order to create new areas for investment of surplus financial resources in the community and fund capital expenditure for various development projects.

**1. Guarantee of Bonds:**

The Government of the Kingdom of Bahrain directly guarantees the development bond issuance.

**2. Issue Date and Maturity Date:**

The Government Bond shall be issued on 5<sup>th</sup> August 2021 for a period of 3 years ending on 5<sup>th</sup> August 2024.

**3. Expected Coupon Rate:**

The coupon on the Government Development Bond will be paid every six months on 5<sup>th</sup> February and 5<sup>th</sup> August every year throughout the period of this issue. The annual fixed coupon rate is (3.20) %. If the payment date is an official holiday, the payment will be made on the next business day.

**4. Payment of Bonds Coupon:**

The half yearly coupon on bonds shall be paid through direct transfer to the accounts of the holders of bonds in Bahraini Dinars on 5<sup>th</sup> February and 5<sup>th</sup> August of each year during the period of the issue.

On the maturity date, the Central Bank of Bahrain (acting on behalf of the Government of the Kingdom of Bahrain) will pay the principal (par) value of the bonds, in addition to the coupon of the last 6 months.

**5. Applicable Law:**

This issue and all documents pertaining to it shall be subjected to the laws of the Kingdom of Bahrain.